

Automate tax process with Client Tax Reporting

Comprehensive and fully integrated offshore tax reporting product for Avaloq banks

Confinale
Wealth Solutions

Developed in partnership with PwC and Avaloq, Client Tax Reporting enables Avaloq banks to automatically generate high quality country-specific tax statements for its offshore clients. The automatically generated tax statements contain all relevant information, such as income, profits and losses and asset holdings, in the appropriate format, which greatly simplifies the transfer of the information into the tax return.

Client Tax Reporting features



General as well as country-specific tax and capital gain engines



Fully adapted to the bank's corporate design



Generates automatic tax statements that calculate and document client's income and assets



Fully integrated Avaloq solution



Reports can be easily viewed on screen before they are produced



Realtime ad-hoc production of tax reports: Client's asset and transaction details available in Avaloq's system



Comprehensive audit trail with no black box



High-quality Avaloq-generated and PwC tested tax reports



Client Tax Reporting benefits



Customization and parametrization of Avaloq and data migration



Incident and yearly update service



Specialist «hotline» in partnership with PwC for technical questions



Professional and technical training

To know more, [click here](#).