

Manage the withholding tax process efficiently with reclaimer®

A user-friendly web application trusted by leading
Swiss, Liechtenstein and Luxembourg banks

Confinale
Wealth Solutions

Built and continuously updated as per client's business needs, reclaimer® enables custodian banks and service providers to offer automated withholding tax reclaims and relief services. The solution is installed on-premises and easily customizable to your needs and circumstances. Reclaiming logic and reclaim forms are embedded in the application and permanently monitored for optimum results.

reclaimer® features



Multi-tenancy
architecture
Multiple business
units can use
products
simultaneously



Integrated client
questionnaires can
be answered
automatically from the
core banking system



Integrated
onboarding
Computes reclaim
and relief potential of
new clients



Central repository
and storage of all
historical data and
documents



Separate layers for
beneficial owners
Allows proportionate
allocation of income or
reclaims for accounts with
several beneficial owners



Reclaim and relief engine
with embedded logic,
taking rules of specific
jurisdictions into account



Intuitive interface
ensures required data
is seamlessly imported
and updated



reclaimer[®] advantages



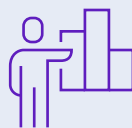
Increased after-tax return



Reduced Workload

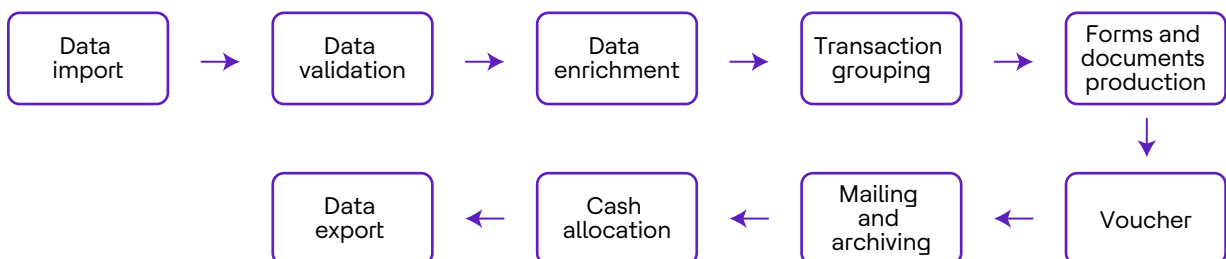


Reduced operational risk



Always keep the overview

reclaimer[®] process



To know more, [click here](#).