



Renaud MARIS
Chartered accountant – Statutory auditor

SAS ZEENEA

Exercise closed on
December 31, 2024

* * *

REPORT OF THE STATUTORY AUDITOR ON THE ANNUAL ACCOUNTS

Dear partners,

In execution of the mission entrusted to us by the unanimous decision of the partners of your company dated May 2023, we have carried out the audit of the annual accounts of the company SAS ZEENEA relating to the financial year ending December 31, 2024, as attached to this report.

We certify that the annual accounts are, in accordance with French accounting rules and principles, regular and sincere and give a true and fair view of the results of operations for the past financial year as well as the financial situation and assets of the company at the end of that financial year.

Audit framework

We conducted our audit in accordance with professional standards applicable in France. We believe that the evidence we have gathered is sufficient and appropriate to provide a basis for our opinion.

Our responsibilities under these standards are set out in the "Auditor's Responsibilities for the Audit of the Annual Accounts" section of this contribution. "

Independence

We carried out our audit mission in compliance with the independence rules applicable to us, over the period from 1^{er} January 2024 as of the date of issue of our report, and in particular we have not provided services prohibited by the code of ethics of the profession of statutory auditor.

Justification of the assessments

Pursuant to the provisions of Articles L.823-9 and R.823-7 of the French Commercial Code relating to the justification of our assessments, we bring to your attention the following assessments which, in our professional judgment, were the most important for the audit of the annual accounts for the financial year. The assessments thus made are part of the audit of the annual accounts taken as a whole and the formation of our opinion expressed above. We do not express an opinion on elements of these annual accounts taken in isolation.

Note page 9 "Applied research costs" of the appendix sets out the accounting rules and methods relating to the recognition of development costs. As part of our assessment of the accounting principles followed by your company, we have examined the methods for capitalizing development costs as well as those used for their depreciation and for verifying their current value and we have ensured that note X of the appendix provides appropriate information.

The assessments thus made are part of the audit of the annual accounts taken as a whole and the formation of our opinion expressed above. We do not express an opinion on elements of these annual accounts taken in isolation.

Verification of the management report and other documents sent to the partners

We have also carried out, in accordance with the professional practice standards applicable in France, the specific verifications required by law.

We have no observations to make on the sincerity and consistency with the annual accounts of the information provided to the sole shareholder on the financial situation and the annual accounts.

Responsibilities of management and those charged with governance relating to the annual accounts

It is the responsibility of management to prepare annual accounts that present a true and fair view in accordance with French accounting rules and principles and to implement the internal controls that it deems necessary to prepare annual accounts that do not contain any significant anomalies, whether these arise from fraud or errors.

When preparing the annual accounts, management is responsible for assessing the company's ability to continue as a going concern, for presenting in these accounts, where appropriate, the necessary information relating to going concern and for applying the going concern accounting policy, unless it is planned to liquidate the company or cease its activity.

The annual accounts were approved by the President.

Responsibilities of the auditor relating to the audit of the annual accounts

We are responsible for preparing a report on the annual accounts. Our objective is to obtain reasonable assurance that the annual accounts taken as a whole are free from material misstatement. Reasonable assurance is a high level of assurance, but does not guarantee that an audit conducted in accordance with professional standards would systematically detect every material misstatement. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the accounts.

As specified by article L.823-10-1 of the French Commercial Code, our mission of certifying accounts does not consist of guaranteeing the viability or quality of the management of your company.

As part of an audit carried out in accordance with the professional standards applicable in France, the statutory auditor exercises his or her professional judgment throughout the audit. In addition:

- it identifies and assesses the risks that the annual accounts contain material misstatements, whether due to fraud or error, defines and implements audit procedures to address these risks, and gathers evidence it considers sufficient and appropriate to form its opinion. The risk of not detecting a material misstatement due to fraud is higher than that of a material misstatement resulting from error, because fraud may involve collusion, falsification, intentional omissions, misrepresentations or the circumvention of internal control;
- he becomes aware of the internal control relevant to the audit in order to define audit procedures appropriate in the circumstances, and not for the purpose of expressing an opinion on the effectiveness of the internal control;
- it assesses the appropriateness of the accounting methods used and the reasonableness of the accounting estimates made by management, as well as the information concerning them provided in the annual accounts;

- he assesses the appropriateness of management's application of the going concern accounting policy and, based on the evidence gathered, the existence or otherwise of a significant uncertainty related to events or circumstances likely to call into question the company's ability to continue as a going concern. This assessment is based on the evidence gathered up to the date of his report, although it should be noted that subsequent circumstances or events could call into question the going concern. If he concludes that a significant uncertainty exists, he draws the attention of readers of his report to the information provided in the annual accounts regarding this uncertainty or, if this information is not provided or is not relevant, he issues a certification with reservations or a refusal to certify;
- It assesses the overall presentation of the annual accounts and evaluates whether the annual accounts reflect the underlying transactions and events in a way that gives a true and fair view of them.

Done in Meyreuil, April 24, 2025

Renaud MARIS
Statutory auditor

156 BOULEVARD HAUSSMANN

75008 PARIS

ANNUAL ACCOUNTS AT 31 DECEMBER 2024

Pages

Signed by:
Raghu Raman Lakshmanan
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BALANCE SHEET ASSETS

ASSETS		Financial year N 31/12/2024 12			Financial year N-1 31/12/2023 12	Difference N / N-	
		Gross	Depreciation and amortisation (deductible)	Net	Net	1 Euros	%
	Uncalled subscribed capital (I)						
FIXED ASSETS	Intangible fixed assets						
	Start-up costs Development costs	5 224 227	2 737 489	2 486 738	3 531 583	1 044 845-	29.59-
	Concessions, patents and similar rights	24 000	24 000				
	Goodwill (1)						
	Other intangible assets Advances and deposits	3 239 125		3 239 125	1 376 094	1 863 031	135.39
	Property, plant and equipment						
	Land						
	Buildings	38 228	16 935	21 293	6 284	15 009	238.85
	Technical installations, equipment and tools						
	Other tangible fixed assets	137 012	101 216	35 796	31 283	4 513	14.43
	Assets under construction						
	Advances and deposits						
	Long-term investments (2)						
	Investments in associates						
Other investments							
Loans subsidiaries and affiliates							
Other long-term investments							
Loans							
Other long-term investments	50 081		50 081	62 647	12 566-	20.06-	
Total II	8 712 673	2 879 640	5 833 033	5 007 890	825 142	16.48	
CURRENT ASSETS	Inventories and work in progress						
	Raw materials and supplies Work-in-progress on goods manufactured						
	Work in progress - services Intermediate and finished goods Goods						
	Advances and deposits paid on orders						
	Receivables (3)						
	Trade receivables and related accounts	736 050		736 050	524 472	211 579	40.34
	Other receivables	427 202		427 202	418 701	8 502	2.03
	Subscribed capital - called, unpaid						
	Marketable securities						
	Availability	765 381		765 381	1 479 772	714 391-	48.28-
Prepaid expenses (3)	139 355		139 355	150 297	10 942-	7.28-	
Total III	2 067 989		2 067 989	2 573 241	505 252-	19.63-	
Accruals and deferred income	Deferred loan issue expenses (IV)						
	Bond redemption premiums (V)						
	Translation adjustments (VI)	10 544		10 544		10 544	
	GRAND TOTAL (I+II+III+IV+V+VI)	10 791 206	2 879 640	7 911 566	7 581 131	330 435	4.36
		(1) Of which leasehold rights					
		(2) Of which within one year	0-				
		(3) Of which due more than one year					

BALANCE SHEET LIABILITIES

LIABILITIES		Financial year		Difference N / N-1	
		31/12/2024 (1)	31/12/2023	Euros	%
	Capital (of which paid in : 3,320,247)	3 320 247	2 850 026	470 221	16.50
	Additional paid-in capital Revaluation reserve				
	Reserves				
	Legal reserve				
	Statutory or contractual reserves Regulated reserves				
	Other reserves				
NET EQUITY	Retained earnings	7 399 669	4 937 861	2 461 807	49.86
	Profit or loss for year	4 176 907	2 461 807	1 715 099	69.67
	Investment grants				
	Regulated provisions				
	Total I	8 256 328	4 549 643	3 706 686	81.47
OTHER EQUITY	Proceeds from issues of redeemable shares				
	Conditional advances				
	Total II				
PROVISIONS	Provisions for risks	10 544		10 544	
	Provisions for charges				
	Total III	10 544		10 544	
DEBTS (I)	Financial debt				
	Convertible bonds				
	Other bonds				
	Borrowings from credit institutions		1 291 153	1 291 153	100.00
	Bank overdrafts				
	Borrowings and other financial liabilities	867 427	9 018 537	8 151 110	90.38
	Advances and deposits received on contracts in progress				
	Operating liabilities				
	Trade payables and related accounts	243 563	109 500	134 063	122.43
	Tax and social security liabilities	1 105 039	538 973	566 066	105.03
Payables on fixed assets and related accounts					
Other liabilities	12 089 291	4 272	12 085 019	NS	
ACCRUAL ACCOUNT	Deferred income (I)	1 852 030	1 168 339	683 691	58.52
	Total IV	16 157 350	12 130 774	4 026 576	33.19
	Translation reserve liabilities (V)				
GRAND TOTAL (I+II+III+IV+V)		7 911 566	7 581 131	330 435	4.36

(1) Amounts payable and deferred income due less than one year

16 157 350 11 044 189

PROFIT AND LOSS ACCOUNT

	Financial year N	Financial year N-1	Difference N / N-1	
	31/12/2024	31/12/2023	Euros	%
Financial income				
Financial income from equity interests (3)				
Income from other fixed asset securities and receivables (3) Other interest and similar income (3)				
Reversals of impairment and provisions, expense transfers Foreign exchange gains and losses				
Net proceeds disposals of marketable securities				
Total V				
Finance costs				
Depreciation, amortisation and provisions	10 544		10 544	
Interest and similar expenses (4)	136 866	141 899	5 033-	3.55-
Negative exchange rate differences				
Net expenses on disposals of marketable securities				
Total VI	147 411	141 899	5 512	3.88
2. Net financial expense (V-VI)	147 411-	141 899-	5 512-	3.88-
3. Profit on ordinary activities before tax (I-II+III-IV+V-VI)	2 541 121-	2 862 019-	320 898	11.21
Extraordinary income				
Extraordinary income from management operations				
Extraordinary income from capital transactions	1 700	31 761	30 061-	94.65-
Reversals impairment and provisions, expense transfers				
Total VII	1 700	31 761	30 061-	94.65-
Exceptional expenses				
Exceptional expenses on management transactions	2 000 000	2 495	1 997 505	NS
Exceptional charges on capital transactions	1 513	1 018	496	48.71
Depreciation, amortisation and provisions				
Total VIII	2 001 513	3 513	1 998 001	NS
4. Exceptional items (VII-VIII)	1 999 813-	28 248	2 028 062-	NS
Employee profit-sharing (IX)				
Income tax (X)	364 027-	371 963-	7 936	2.13
Total income (I+III+V+VII)	5 333 541	4 488 168	845 373	18.84
Total expenses (II+IV+VI+VIII+IX+X)	9 510 448	6 949 976	2 560 472	36.84
5. Profit or loss (total income - total expenses)	4 176 907-	2 461 807-	1 715 099-	69.67-

* Including: Equipment finance lease fees

Real estate leasing fees

(3) Of which income from affiliated companies

(4) Of which interest on related companies

APPENDIX

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NA= Not applicable NS = Not significant

APPENDIX

Financial year from 01/01/2024 to
31/12/2024

Annex to the balance sheet before distribution for the financial year, the total of which is 7 911 566.17 Euros and to the profit and loss account for the financial year presented in list form, with sales of 3 465 300.28 Euros and a deficit of 4 176 906.89- Euros.

The financial year runs 12 months, from 01/01/2024 to 31/12/2024.

The notes and tables presented below form an integral part of the financial statements.

KEY EVENTS OF THE YEAR

The Company carried out two capital increases during the financial year:

€41,588.38 on 10/05/2024

428,632.83€ on 12/09/2024

On 12/09/2024, the company joined the HCL Technologies Limited Group, which became the company's sole shareholder and consolidating entity.

Other liabilities" include an advance of €12,085,019 made by the sole shareholder, which should be converted into capital during the first half of 2025.

The Zeenea Inc. subsidiary was dissolved on 25 November 2024.

SIGNIFICANT EVENTS AFTER THE BALANCE SHEET DATE

The Zeenea Benelux subsidiary is in the process of being wound up, and the closure process was initiated in January 2025.

- ACCOUNTING POLICIES -

(PCG Art. 831-1/1)

General principles and conventions

The financial statements for the year ended 31 December 2024 have been prepared and presented in accordance with the accounting rules and principles set out in articles 121-1 to 121-5 et seq of the French General Chart of Accounts.

The general accounting conventions have been applied in accordance with the principle of prudence and the basic assumptions of going concern, consistency of accounting methods from one financial year to the next, and independence of financial years, in accordance with the general rules for the preparation and presentation of the annual financial statements.

APPENDIX

Financial year from 01/01/2024 to
 31/12/2024

The basic method used value items recorded in the accounts is the historical cost method.

The accounting policies have been applied in accordance with the provisions of the French Commercial Code, the accounting decree of 29/11/83, ANC regulation 2014-03 and ANC regulation 2018-07 relating to the rewriting of the general chart of accounts applicable at the year-end.

Permanence of methods

The valuation methods used for this financial year have not changed from the previous year.

- ADDITIONAL INFORMATION ON THE BALANCE SHEET -

Statement of fixed assets

	Gross value at start exercise	Increases	
		Revaluations	Acquisitions
Start-up and development costs	5 224 227		
Other intangible assets	1 400 094		1 863 031
Buildings on non-building land	19 584		18 644
Office and IT equipment, Furniture	118 959		26 023
TOTAL	138 543		44 667
Loans, other long-term investments	62 647		2 434
TOTAL	62 647		2 434
GENERAL TOTAL	6 825 510		1 910 132

APPENDIX

Financial year from 01/01/2024 to
31/12/2024

		Decreases		Gross value at end exercise	Revaluation Original value end of year
		Extension to Extension	Disposals		
Start-up and development costs	TOTAL			5 224 227	5 224 227
Other intangible assets	TOTAL			3 263 125	3 263 125
Buildings on non-building land				38 228	38 228
Office and IT equipment, Furniture			7 970	137 012	137 012
	TOTAL		7 970	175 240	175 240
Loans, other long-term investments			15 000	50 081	50 081
	TOTAL		15 000	50 081	50 081
	GENERAL TOTAL		22 970	8 712 673	8 712 673

Statement of depreciation

Situations and movements during the year		Start amount exercise	Endowments for the year	Decreases Trade-ins	End amount exercise
Research and development set-up costs	TOTAL	1 692 644	1 044 845		2 737 489
Other intangible assets	TOTAL	24 000			24 000
Buildings on non-building land		13 300	3 635		16 935
Office and IT equipment, Furniture		87 676	19 997	6 457	101 216
	TOTAL	100 976	23 632	6 457	118 150
	GENERAL TOTAL	1 817 620	1 068 477	6 457	2 879 640
Breakdown of allocations for the year	Depreciation linear	Depreciation declining balance	Depreciation exceptional	Excess tax depreciation	
				Endowments	Trade-ins
Research and development costs	TOTAL	1 044 845			
Buildings on non-building land		3 635			
Office equipment IT furniture		19 997			
	TOTAL	23 632			
	GENERAL TOTAL	1 068 477			

Statement of provisions

Provisions for liabilities and charges	Amount at beginning of year	Increases Increases	Decreases Amounts used	Decreases Non used	Amount at year- end
Foreign exchange losses		10 544			10 544
	TOTAL	10 544			10 544
	GENERAL TOTAL	10 544			10 544
Of which financial charges and reversals financial		10 544			

APPENDIX

Financial year from 01/01/2024 to
 31/12/2024

Maturities receivables and payables

Statement of receivables	Mo ntant gross	A 1 year more at	More than 1 year old
Other long-term investments	50 081	0	50 081
Other trade receivables	736 050	736 050	
Staff and related accounts	9 500	9 500	
Income tax	364 027	364 027	
Value added tax	23 918	23 918	
Group and associates	29 758	29 758	
Prepaid expenses	139 355	139 355	
TOTAL	1 352 689	1 302 608	50 081

Statement of debts	Amount gross	A 1 year at more	From 1 to 5 years	Over 5 years old
Other borrowings	867 427	867 427		
Suppliers and related accounts	243 563	243 563		
Staff and related accounts	573 869	573 869		
Social security and other social organisations	390 086	390 086		
Value added tax	118 916	118 916		
Other taxes	22 168	22 168		
Other liabilities	12 089 291	12 089 291		
Deferred income	1 852 030	1 852 030		
TOTAL	16 157 350	16 157 350		
Borrowings repaid during year	1 377 883			

Other debt includes an amount of 12,085,019€ , which should be converted into capital in the first half of 2025.

Composition of share capital

(PCG Art. 831-3 and 832-13)

Different categories of securities	Securities n ominals in euros	Number of shares			
		At the beginning	Created	Refunds	At the end
ORDINARY SHARES	0.0100	285002619	47 022 121		332024740

Following the change shareholder on 12/09/2024, there no more potentially dilutive warrants in circulation.

Financial year from 01/01/2024 to 31/12/2024

Applied research and development costs

(PCG Art. 831-2/2.1)

	Search fundamental	Search applied	Development - pement	Total
Research and development expenditure without specific consideration : - not part of a customer order Total 1			5224227	5224227
			5224227	5224227
Grand total				5224227
Of which recorded in balance sheet account 203				5224227

This is a breakdown of research and development costs in the balance sheet.
 Expenses incurred been recorded as fixed assets, as relate to projects that are clearly individualised
 and have a serious chance of commercial profitability.
 The amortisation period depends on the nature of the costs incurred and the probable life of the
 projects.

Other fixed assets intangible assets

(French Commercial Code Art. R 123-186)

Patents, concessions and other intangible fixed assets have been valued at acquisition cost but
 excluding costs incurred for their acquisition.

	Values	Rates amortization
SOFTWARE	24 000	20.00

At 31 December 2024, the company had recognised €3,239,125 in development in
 progress (€1,376,094 at 31 December 2023).

The net book value of development costs and intangible assets in progress at 31 December 2024 was
 5,725,862€ (compared with 4,907,677€ at 31 December 2023).

Valuation of fixed assets

The gross value of tangible fixed assets corresponds to the value at which they were acquired by the
 Group, taking into account any costs incurred in bringing them to their intended use, but excluding
 any costs incurred in acquiring them.

APPENDIX

Financial year from 01/01/2024 to 31/12/2024

Valuation of depreciation

The following depreciation methods and periods were used:

Category	Mode	Duration
Buildings	Linear	3 to 50 years
Fixtures and fittings	Linear	3 to 20 years
Technical installations	Linear	5 to 10 years
Equipment and tools	Linear	5 to 10 years
Transport equipment	Linear	4 to 5 years
Office equipment	Linear	3 to 10 years
Furniture	Linear	5 to 10 years

Valuation of receivables and payables

Receivables and payables have been valued at their nominal value.

Impairment of receivables

(PCG Art.831-2/3)

Where appropriate, a provision has been made to write down receivables to take account of any collection difficulties to which they give rise.

Available funds in Euros

Cash in hand and at bank has been valued at its nominal value.

Accrued income

Accrued expenses

Accrued expenses included in the following balance sheet items	Amount
Trade payables and related accounts	121 720
Tax and social security liabilities	833 170
Total	954 890

APPENDIX

Financial year from 01/01/2024 to
 31/12/2024

Deferred income and expenses

Prepaid expenses		Amount
Operating expenses		139 355
Total		139 355
Deferred income		Amount
Operating income		1 852 030
Total		1 852 030

Items covered by several balance sheet items

(French Commercial Code Art. R 123-181)

Balance sheet items	Amount for companies		Amount of debts or receivables represented by a commercial paper
	linked	with which the company has a link participation	
Borrowings and other financial liabilities	867 427		
Other liabilities	12 085 019		

- ADDITIONAL INFORMATION ON THE INCOME STATEMENT -

Average headcount

(PCG Art. 831-3)

The average number of employees during year was 34.12 FTE.

Financial income and expenses relating affiliated undertakings

(PCG Art. 831-2 and Art. 832-13)

Breakdown of tax on profits

The company has booked a research tax credit of €364,027 respect of calendar year 2024 (€371,963 in respect of 2023).

APPENDIX

Financial year from 01/01/2024 to
31/12/2024

- FINANCIAL COMMITMENTS AND OTHER INFORMATION -

Financial commitments

Commitments given

None

Commitments

received None

Pensions and commitments

(PCG Art. 832-13)

The company has not signed any specific agreement relating retirement commitments. These are therefore limited to the conventional retirement . No provision for expenses has been recorded for this financial year.

Identity of the parent companies consolidating the accounts

(PCG Art. 831-3)

Company name	Shape	Capital	Head office
HCL Technologies UK	Ltd	259247671	London, England, EC3V 0X

BALANCE SHEET

ASSETS

ASSETS	Financial year	Financial year	Difference N / N-	
	N	N-1	I Euros	%
	31/12/2024 12	31/12/2023 12		
DEVELOPMENT COSTS	2 486 737.73	3 531 583.13	1 044 845.40	29.59
20300000 RESEARCH AND DEVELOPMENT COSTS	5 224 227.13	5 224 227.13		
28030000 AMORTIZATION OF R&D COSTS	2 737 489.40	1 692 644.00	1 044 845.40	61.73
CONCESSIONS, PATENTS AND SIMILAR RIGHTS				
20500000 SOFTWARE	24 000.00	24 000.00		
28050000 AMORT - SOFTWARE	24 000.00	24 000.00		
OTHER INTANGIBLE ASSETS	3 239 124.57	1 376 093.64	1 863 030.93	135.39
23200000 intangible assets in progress	3 239 124.57	1 376 093.64	1 863 030.93	135.39
BUILDINGS	21 293.02	6 283.99	15 009.03	238.85
21411000 INSTALLATION AND LAYOUT DIV	38 227.80	19 584.00	18 643.80	95.20
28141100 AMORT USED EQUIPMENT	16 934.78	13 300.01	3 634.77	27.33
OTHER TANGIBLE FIXED ASSETS	35 796.46	31 283.01	4 513.45	14.43
21830000 OFFICE AND COMPUTER EQUIPMENT	131 262.11	113 208.98	18 053.13	15.95
21831000 USED COMPUTER EQUIPMENT	5 750.00	5 750.00		
28183000 AMORT COMPUTER OFFICE EQUIPMENT	95 465.65	81 925.97	13 539.68	16.53
28183100 AMORT COMPUTER EQUIPMENT	5 750.00	5 750.00		
OTHER FINANCIAL ASSETS	50 080.99	62 646.72	12 565.73	20.06
27500000 DEPOSITS AND GUARANTEES	50 080.99	47 646.72	2 434.27	5.11
27550000 BPI innovation loan deposit		15 000.00	15 000.00	100.00
Total II	5 833 032.77	5 007 890.49	825 142.28	16.48
TRADE RECEIVABLES AND RELATED ACCOUNTS	736 050.40	524 471.50	211 578.90	40.34
41100000 Collective customers	334 916.40	99 735.60	235 180.80	235.80
41100100 Collective customers EU	311 134.00	216 734.00	94 400.00	43.56
41100200 Collective non-EU customer	90 000.00	177 000.00	87 000.00	49.15
41100300 Collective ZEENEA INC 41810100		28 397.90	28 397.90	100.00
FAE Invoice to be drawn up E customer		2 604.00	2 604.00	100.00
OTHER RECEIVABLES	427 202.49	418 700.82	8 501.67	2.03
40100000 Collective supplier		19 930.03	19 930.03	100.00
42500000 Collectif NDF	9 500.00	1 500.00	8 000.00	533.33
44400000 STATE INCOME TAX	364 027.00	371 963.00	7 936.00	2.13
44563000 DEDUCTIBLE VAT ON FOREIGN FR	11 546.85	8 532.63	3 014.22	35.33
44566000 DEDUCTIBLE VAT/ GOODS AND SERVICES	12 370.68	1 084.10	11 286.58	NS
44567100 VAT CREDIT TO BE REPAID		14 331.00	14 331.00	100.00
45112000 CC ZEENEA BENELUX	1 360.06	1 360.06		
45514000 CC ZEENEA Inc	28 397.90		28 397.90	
AVAILABILITY	765 380.97	1 479 771.53	714 390.56	48.28
51200000 BANK	565 332.24	990 964.98	425 632.74	42.95
51200100 BANQUE PRIVÉE CIC		8 111.43	8 111.43	100.00
51200200 CIC BANK 75017 PARIS	200 048.73	480 695.12	280 646.39	58.38
PREPAID EXPENSES	139 355.20	150 296.78	10 941.58	7.28
48600000 PREPAID EXPENSES	139 355.20	150 296.78	10 941.58	7.28
Total III	2 067 989.06	2 573 240.63	505 251.57	19.63

BALANCE SHEET
ASSETS

ASSETS	Financial year N	Financial year	Difference N / N-	
	31/12/2024 12	N-1 31/12/2023 12	1 Euros	%
CURRENCY TRANSLATION ADJUSTMENTS	10 544.34		10 544.34	
47620000 CURRENCY TRANSLATION ADJUSTMENT	10 544.34		10 544.34	
GENERAL TOTAL	7 911 566.17	7 581 131.12	330 435.05	4.36

BALANCE SHEET LIABILITIES

LIABILITIES	Financial year N	Financial year N-1	Difference N / N-1	
	31/12/2024 12	31/12/2023 12	I Euros	%
CAPITAL				
10130000 Subscribed capital - called, green	3 320 247.40	2 850 026.19	470 221.21	16.50
	3 320 247.40	2 850 026.19	470 221.21	16.50
RETAINED EARNINGS				
11900000 RETAINED EARNINGS	7 399 668.87	4 937 861.44	2 461 807.43	49.86
	7 399 668.87	4 937 861.44	2 461 807.43	49.86
RESULT FOR FINANCIAL YEAR (Profit or loss)	4 176 906.89	2 461 807.43	1 715 099.46	69.67
Total I	8 256 328.36	4 549 642.68	3 706 685.68	81.47
PROVISIONS FOR RISKS				
15150000 PROVISION FOR EXCHANGE LOSSES	10 544.34		10 544.34	
	10 544.34		10 544.34	
Total III	10 544.34		10 544.34	
LOANS FROM CREDIT INSTITUTIONS 16420000 CIC LOAN		1 291 152.73	1 291 152.73	100.00
300K		141 400.02	141 400.02	100.00
16430000 PGE HSBC 600K		500 482.67	500 482.67	100.00
16440000 PRET BPI RDI 400K		360 000.00	360 000.00	100.00
16450000 BPI INNOVATION LOAN 300K		285 000.00	285 000.00	100.00
16884000 Accrued interest on		4 270.04	4 270.04	100.00
MISCELLANEOUS LOANS AND BORROWINGS	867 427.09	9 018 536.99	8 151 109.90	90.38
16700000 EXPORT PROSPECTING INSURANCE B		91 000.00	91 000.00	100.00
17110000 QWYLE LOAN 3.5 million		1 559 476.80	1 559 476.80	100.00
17120000 PRET HCL	867 427.09		867 427.09	
17881000 INTEREST LOAN QWYLE		5 003.32	5 003.32	100.00
45111000 QWYLE		7 270 284.08	7 270 284.08	100.00
45113000 CC Zeenea INC		91 324.20	91 324.20	100.00
45511000 J.BURET		1 266.99	1 266.99	100.00
45513000 BODET CURRENT ACCOUNT		181.60	181.60	100.00
TRADE PAYABLES AND RELATED ACCOUNTS	243 562.83	109 500.00	134 062.83	122.43
40100000 Collective supplier	121 842.83		121 842.83	
40810000 SUPPLIERS FNP	121 720.00	109 500.00	12 220.00	11.16
TAX AND OTHER DEBTS SOCIAL	1 105 038.92	538 972.98	566 065.94	105.03
42820000 HOLIDAY PAY	126 748.00	137 447.68	10 699.68	7.78
42822000 HOLIDAY BONUSES	10 896.00	11 479.07	583.07	5.08
42830000 RETENTION BONUS RETD PAYABLE	240 000.00		240 000.00	
42860000 PERSONNEL - ACCRUED EXPENSES	196 225.00	146 605.73	49 619.27	33.85
43110000 URSSAF	80 281.47	58 912.41	21 369.06	36.27
43190000 Security debts soc ALLEMAG	1 249.56		1 249.56	
43730000 EXECUTIVE RETIREMENT	30 668.55	23 689.34	6 979.21	29.46
43750000 QUATREM	14 689.53	14 496.12	193.41	1.33
43790000 Taxes\$ GERMANY	4 956.53		4 956.53	
43820000 SOCIAL SECURITY CHARGES / PAID LEAVE	57 037.00	61 851.44	4 814.44	7.78
43822000 SOCIAL SECURITY CHARGES/ HOLIDAY BONUS	4 902.00	5 165.46	263.46	5.10
43823000 SOCIAL CHARGES/ BONUS COM	88 301.00	35 938.11	52 362.89	145.70
43830000 SOCIAL CHARGES ON RETENTION	108 000.00		108 000.00	
44210000 WITHHOLDING TAX	17 215.67	14 881.54	2 334.13	15.68
44551000 VAT TO BE PAID	51 550.00		51 550.00	
44571000 VAT COLLECTED /SERVICES 20% VAT	55 819.40	16 622.60	39 196.80	235.80
44573000 VAT COLLECTED FR ABROAD	11 546.85	8 532.63	3 014.22	35.33
44730000 APPRENTICESHIP TAX	1 850.15	1 855.69	5.54	0.30

BALANCE SHEET
LIABILITIES

LIABILITIES	Financial year N	Financial year N-1	Difference N / N-	
			1 Euros	%
	31/12/2024 12	31/12/2023 12		
44750000 CONTINUING EDUCATION	2 041.21	924.16	1 117.05	120.87
44860000 STATEMENT OF ACCRUED EXPENSES	1 061.00	571.00	490.00	85.81
OTHER DEBTS				
45200000 Advance on capital increase	12 089 290.92	4 272.00	12 085 018.92	NS
46700000 SUNDRY DEBTORS	12 085 018.92	4 272.00	12 085 018.92	
DEFERRED INCOME				
48700000 PCA DEFERRED INCOME	1 852 030.43	1 168 339.10	683 691.33	58.52
48700100 PCA EXPORT	1 730 905.43	1 041 764.10	689 141.33	66.15
	121 125.00	126 575.00	5 450.00	4.31-
Total IV	16 157 350.19	19 12 130 73	4 026 576.39	33.19
GENERAL TOTAL	7 911 566.17	7 581 131.12	330 435.05	4.36

INCOME STATEMENT DETAILS

	Financial year N	Financial year N-1	Difference N / N-	
	31/12/2024 12	31/12/2023 12	1 Euros	%
SERVICES SOLD				
70610100 SUBLEASE RENT	3 465 300.28	2 614 077.60	851 222.68	32.56
70615000 PACKAGE	75 600.00	35 883.31	39 716.69	110.68
70615200 ROW EXPORT SERVICE PACKAGE	83 849.96	8 875.00	74 974.96	844.79
70615300 INTRACO EXPORT SERVICE PACKAGE	74 608.13	65 611.11	8 997.02	13.71
70615400 SERVICE PACKAGE German zone	64 950.00	15 000.00	15 000.00	100.00
70640000 TEAM EDITION France	23 444.25	7 025.00	57 925.00	824.56
70641000 ENTERPRISE EDITION France	1 413 625.01	52 752.50	29 308.25	55.56
70650000 Team Edition Export INTRACOM	1 248 047.43	16 847.47	165 577.58	13.27
70650100 Team Edition Zone GERMANY 70650200	27 805.55	2 970.00	10 958.08	39.41
Team Edition Export NON-EU 70650300 EXPORT	14 850.00	11 125.00	11 880.00	80.00
SALES ZEENEA INC	32 622.26	-	11 125.00	100.00
70660000 Enterprise Edition Export INTR	374 793.03	152 412.75	32 622.26	-
70660100 Enterprise Edition Zone Allema	430 523.66	361 735.41	222 380.28	145.91
70660200 Enterprise Edition Export HORS	936 711.03	612 954.54	68 788.25	19.02
NET sales	3 465 300.28	2 614 077.60	851 222.68	32.56
CAPITALIZED PRODUCTION	1 863 030.93	1 836 304.45	26 726.48	1.46
72000000 CAPITALISED PRODUCTION	1 863 030.93	1 836 304.45	26 726.48	1.46
WRITE-BACKS OF DEPRECIATIONS, PROV. (AND AMORTIZATION), EXPENSE	6 113.83	3 421.02	2 692.81	78.71
TRANSFERS 79113000 IJSS	6 113.83	3 421.02	2 692.81	78.71
OTHER PRODUCTS	2 604.00	2 604.00	5 208.00	200.00
75100000 ZEENEA ROYALTIES INC	2 604.00	2 604.00	5 208.00	200.00
Total operating income	5 331 841.04	4 456 407.07	875 433.97	19.64
OTHER PURCHASES AND EXTERNAL CHARGES	2 793 136.09	3 051 533.39	258 397.30	8.47
60400000 PURCHASES OF STUDIES AND SERVICES	66 562.51	53 012.64	13 549.87	25.56
60400100 SILWOOD PURCHASE SERVICE	5 088.16	79 334.63	74 246.47	93.59
60612000 EDF	1 949.61	1 676.59	273.02	16.28
60630000 MAINTENANCE SUPPLIES, PTT EQUIPMENT	1 966.86	3 000.99	1 034.13	34.46
60640000 ADMINISTRATIVE SUPPLIES	46 048.50	34 647.13	11 401.37	32.91
61320000 PROPERTY RENTAL	-	70.00	70.00	100.00
61320100 LOCATION HAUSSMANN	177 210.24	165 847.60	11 362.64	6.85
61320300 REGUS Paris	1 147.04	908.88	238.16	26.20
61321000 PROPERTY RENTAL NANTES	47 561.12	70 206.50	22 645.38	32.26
61330000 CAR PARK RENTAL	1 135.04	1 089.96	45.08	4.14
61350000 SOFTWARE RENTAL	216 406.76	176 458.71	39 948.05	22.64
61350100 MARKETING SOFTWARE RENTAL	58 407.91	65 067.03	6 659.12	10.23
61350200 SALES SOFTWARE RENTAL	18 501.89	54 796.82	36 294.93	66.24
61351000 GOOGLE LICENCE	29 488.42	65 972.79	36 484.37	55.30
61352000 AWS LICENCE	325 539.15	267 574.57	57 964.58	21.66
61353000 PRINTER RENTAL	921.45	775.26	146.19	18.86
61354000 WATER COOLER RENTAL	426.06	687.27	261.21	38.01
61359000 ACCOMMODATION	-	1 001.00	1 001.00	100.00
61400000 RENTAL COSTS	13 785.94	11 687.72	2 098.22	17.95
61500000 MAINTENANCE AND REPAIR	9 424.37	8 254.76	1 169.61	14.17
61560000 MAINTENANCE	4 643.21	715.93	3 927.28	548.56
61600000 MULTI-RISK PROFESSIONAL	1 154.47	983.49	170.98	17.39
61610000 PROFESSIONAL RC	2 760.00	7 778.72	5 018.72	64.52
61620000 INSURANCE - BMW X2	-	181.70	181.70	100.00
61630000 PRINTER RENTAL INSURANCE	53.31	23.31	30.00	128.70

INCOME STATEMENT DETAILS

	Financial year N	Financial year N-1	Difference N / N-	
	31/12/2024 12	31/12/2023 12	1 Euros	%
61640000 BADGE INSURANCE		96.00	96.00-	100.00-
61650000 BPI DEATH INSURANCE	1 140.00		1 140.00	
61660000 Cyber security	5 579.31		5 579.31	
61810000 GENERAL DOCUMENTATION	826.81	768.20	58.61	7.63
61850000 SEMINARS AND CONFERENCES	14 614.50	8 647.20	5 967.30	69.01
61880000 SUBSCRIPTION		2 740.02	2 740.02-	100.00-
62260000 ACCOUNTANT'S FEES	45 280.00	33 580.00	11 700.00	34.84
62261000 LEGAL FEES	52 104.79	27 730.77	24 374.02	87.90
62261500 FEES CIR FILE	29 660.00	23 500.00	6 160.00	26.21
62262000 CAC FEES	15 000.00	15 000.00		
62263000 SOCIAL FEES	15 323.00	11 448.00	3 875.00	33.85
62266000 ADMIN FEES /JBU	125 250.00	161 530.31	36 280.31-	22.46-
62268000 ADMIN FEES /HOU MARIAKA	150 000.00	159 969.69	9 969.69-	6.23-
62270000 LEGAL AND LITIGATION COSTS	45.79	4 457.62	4 411.83-	98.97-
62280000 SUB-CONTRACTING FEES	353 491.50	489 857.87	136 366.37-	27.84-
62280100 MISCELLANEOUS FEES	567 211.02	550 119.07	17 091.95	3.11
62280200 RECRUITMENT FEES		9 200.00	9 200.00-	100.00-
62280300 Rebilling ZEENEA INC 62280400 PAPAYA GLOBAL	155 927.95	256 327.96	100 400.01-	39.17-
62281000 TRAINING FEES		1 080.00	1 080.00-	100.00-
62300000 ADVERTISING, PUBLIC RELATIONS	102 678.12	129 778.42	27 100.30-	20.88-
62480000 MISCELLANEOUS TRANSPORT	1 951.19	2 106.06	154.87-	7.35-
62500000 BICYCLE KM EXPENSES	399.84	841.51	441.67-	52.49-
62510000 TRAVEL TO WLODAREZACK	50 073.03	30 756.71	19 316.32	62.80
62560000 HOTEL	21 658.21	15 918.10	5 740.11	36.06
62570000 RECEPTIONS	35 727.18	17 088.60	18 638.58	109.07
62572000 RECEPTION - J.BURET		76.60	76.60-	100.00-
62573000 RECEPTION BODET		120.00	120.00-	100.00-
62575000 RECEPTION LEGARDEUR	61.22	271.00	209.78-	77.41-
62600000 TELEX PTT CHARGES	3 257.29	3 260.60	3.31-	0.10-
62600100 INTERNET BD HAUSSMANN	1 410.00	1 392.00	18.00	1.29
62780000 BANK CHARGES	14 283.32	8 595.68	5 687.64	66.17
TAXES AND LEVIES 63330000 CONTINUING	42 188.53	40 131.51	2 057.02	5.13
EDUCATION	15 178.11	14 063.08	1 115.03	7.93
63350000 APPRENTICESHIP TAX	15 190.42	15 079.43	110.99	0.74
63511000 CFE	7 914.00	7 937.00	23.00-	0.29-
63513000 C.V.A.E.	3 906.00	1 219.00	2 687.00	220.43
63780000 OFII		1 833.00	1 833.00-	100.00-
WAGES AND SALARIES	2 694 357.96	2 324 022.54	370 335.42	15.94
64110000 SALARIES	1 805 212.91	2 008 838.93	203 626.02-	10.14-
64120000 PAID LEAVE	161 291.65	169 446.31	8 154.66-	4.81-
64130000 BONUS COM	171 505.37	66 944.48	104 560.89	156.19
64130500 RETENTION PACKAGE RETD	420 000.00		420 000.00	
64131000 HOLIDAY BONUS	21 792.81	19 354.20	2 438.61	12.60
64140000 ALLOWANCES AND OTHER BENEFITS	43 423.22	52 976.50	9 553.28-	18.03-
64180000 COMPENSATION AND BENEFITS NOT SUBJECT TO	6 320.02	6 462.12	142.10-	2.20-
64190000 GERMAN SALARY	64 811.98		64 811.98	
SOCIAL COSTS	1 124 398.43	827 887.29	296 511.14	35.82
64510000 URSSAF CONTRIBUTIONS	502 834.10	316 990.99	185 843.11	58.63
64520000 MUTUELLES	19 800.60	20 415.30	614.70-	3.01-
64521000 PREVOYANCE	22 338.16	22 515.89	177.73-	0.79-
64535000 EXECUTIVE PENSION CONTRIBUTIONS	113 601.90	89 064.29	24 537.61	27.55

INCOME STATEMENT DETAILS

	Financial year N	Financial year N-1	Difference N / N-1	
	31/12/2024 12	31/12/2023 12	1 Euro	%
64535100 SUPPLEMENTARY PENSION	100 619.92	106 736.71	6 116.79-	5.73-
64540000 ASSEDIK CONTRIBUTIONS	95 423.16	92 352.64	3 070.52	3.32
64562000 SOCIAL SECURITY CONTRIBUTIONS/ HOLIDAY PAY	4 814.44-	931.18-	3 883.26-	417.03-
64563000 SOCIAL SECURITY CHARGES / HOLIDAY BONUS	263.46-	1 422.20-	1 158.74	81.48
64565000 SOCIAL CHARGES ON BONUSES	52 362.89	23 248.11	29 114.78	125.24
64566000 Chrg soc on RETENTION P RETD	108 000.00		108 000.00	
64590000 Statutory social security contributions ALLEM	9 305.39		9 305.39	
64710000 BREAKFAST VOUCHERS	34 075.00	36 895.00	2 820.00-	7.64-
64750000 OCCUPATIONAL HEALTH CONTRIBUTION	3 259.83	2 691.34	568.49	21.12
64800000 POLE EMPLOI COMPENSATION	67 855.38	119 330.40	51 475.02-	43.14-
DEPRECIATION OF FIXED ASSETS	1 068 476.52	932 391.44	136 085.08	14.60
68112000 DEPRECIATION OF TANGIBLE FIXED ASSETS	23 631.12	27 301.74	3 670.62-	13.44-
68113000 DOCK DEPRECIATION R&D COSTS	1 044 845.40	905 089.70	139 755.70	15.44
OTHER EXPENSES	2 993.44	560.87	2 432.57	433.71
65600000 Currency translation adjustment		88.29	88.29-	100.00-
65800000 OTHER STATE SUBSIDIES	2 993.44	472.58	2 520.86	533.43
Total operating expenses Operating profit	7 725 550.97	7 176 527.04	549 023.93	7.65
DEPRECIATION, AMORTISATION AND PROVISIONS	2 393 709.93-	2 720 119.97-	326 410.04	12.00
68650000 PROVISIONS FOR EXCHANGE LOSSES	10 344.34		10 344.34	
INTEREST AND SIMILAR EXPENSES	136 866.30	141 898.81	5 032.51-	3.55-
66150000 INTEREST ON LOANS AND DEPOSITS	97 751.71	117 576.30	19 824.59-	16.86-
66150100 INTEREST ON CIC LOAN 300K	3 430.34	1 275.83	2 154.51	168.87
66150200 INTEREST ON BPI LOAN 400K	11 041.47	4 066.00	6 975.47	171.56
66150300 INTEREST BPI 300K RDI	15 993.21	14 427.38	1 565.83	10.85
66150400 INTEREST PGE HSBC	8 649.57	4 553.30	4 096.27	89.96
Total financial expenses	147 410.64	141 898.81	5 511.83	3.88
Financial result	147 410.64-	141 898.81-	5 511.83-	3.88-
Profit on ordinary activities before tax	2 541 120.57-	2 862 018.78-	320 898.21	11.21
EXTRAORDINARY INCOME FROM CAPITAL TRANSACTIONS	1 700.00	31 761.00	30 061.00-	94.65-
77510000 PROD CESS ASSETS	1 700.00	31 761.00	30 061.00-	94.65-
Total extraordinary income	1 700.00	31 761.00	30 061.00-	94.65-
EXCEPTIONAL EXPENSES ON MANAGEMENT OPERATIONS	2 000000.00	2 495.00	1 997 505.00	NS
67120000 Penalties, tax fines and		2 495.00	2 495.00-	100.00-
67185000 CANCELLATION OF CURRENT ACCOUNT	2 000000.00		2 000000.00	
EXCEPTIONAL EXPENSES ON CAPITAL TRANSACTIONS	1 513.32	1 017.65	495.67	48.71
67520000 VNC ASSETS SOLD	1 513.32	1 017.65	495.67	48.71
Total exceptional expenses	2 001 513.32	3 512.65	1 998 000.67	NS

REPUBLIQUE
FRANÇAISE

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CORPORATION TAX

Financial year beginning	01012024	and closed the	31122024	Simplified taxation
Declaration submitted for the 's overall results if you are an innovative SME, tick the box opposite			Standard actual system	
If opting for the optional tonnage tax regime, art. 209-0 B shipping companies), tick box				

A COMPANY IDENTIFICATION

Company name:	Address of registered office:
SAS ZEENEA	156 BOULEVARD HAUSSMANN
SIRET 83106557800013	75008 PARIS
Address main establishment:	Old address in case of change:

GROUP TAXATION

Companies in a group must file this return in duplicate (art 223 A to U of the CGI) Date on which the reporting company joined the group

For subsidiaries, name and address of the place taxation and identification number of the parent company:

B ACTIVITY

SIRET

What we do Computer programming

If you have changed activity, tick the box

C SUMMARY OF TAXABLE ITEMS (see leaflet for declaration no. 2065)

1 Taxable income	Net profit on the sale, grant or sub-grant of patents and similar industrial property rights taxable at 40% rate	Profit taxable at standard rate	Deficit	4 540 934
2 Capital gains	Long-term capital gains taxable at 15%	Long-term capital gains taxable at 19%	Exempt PV (art. 238 quindecies)	
3 Deductions from profits and exemptions	Other PV taxable at 10%	Long-term capital gains taxable at 0%		
Companies new, art. 44 sexies	Young innovative companies, art. 44 sexies-0 A	Defence restructuring zone, Art. 44 terdecies		
France Ruralités Revitalisation FRR art. 44 quindecies A	New-generation business art. 44 quaterdecies	Zone de revitalisation rurale, art. 44 quindecies Bassins		
Revitalising urban areas(BUD), art.44 sexdecies	Zones franches urbaines - Entrepreneurial territory, art. 44 octies A	d'emploi à redynamiser, art.44 duodecies		
Listed property investment company	Priority development zone, art. 44 septdecies	Other devices		
4 Option for overseas tax :	Exempt profit or loss (enter+ or - as)	Exempt capital gains subject to the 15% rate		

D CHARGES (see instructions for declaration no. 2065)

1. In respect of French or foreign source income from transferable securities for which a tax certificate has been issued

2. In respect of income to which, virtue of a tax treaty concluded with a foreign State, territory or overseas territorial collectivity, a tax credit is attached representing the tax of that State, territory or collectivity.

E ANNUAL TAX ON RENTAL INCOME (see notice for declaration no. 2065)

Net revenue subject to 2.5% levy

F COMPUTERISED ACCOUNTING

Does the company have computerised accounting? YES x NO If yes, indicate the software used C E G I D

You must complete form 2065-SD electronically. Failure to comply with this obligation will result in the application of the 0.2% surcharge provided for Article 1738 of the CGI. You can find all the information you need to file electronically at www.impots.gouv.fr. The tax forms are now only available at www.impots.gouv.fr.

Name and address of the accountancy professional: ADWELSEN 29 RUE DE PRONY

Name and address of the board:

s Tel: 01.45.61.11.20

OGA/OMGA Contracted scanner (Tick the appropriate box) Name and address of the CGA/OMGA or the contracted viewer:

Identity of the declarant: Date Place PARIS

Title and name of signatory:

CGA/OMGA approved auditor approval no.

Signature

Tax Compliance Review (TCR)

Cegid Quadra

ASSETS

Company name: SAS ZEENEA Length of financial year expressed in number of months* (in thousands) 12
 of euros) Address of the company 100 BOULEVARD HAUSSMANN 75008 PARIS Duration previous financial year* 12

SIRET* number 8 3 1 0 6 5 5 7 8 0 0 0 1 3 None *

				Financial year N ended		N-1		
				3 1 4 2 2 0 2	3 1 1 2 2 0 2			
		Gross	Depreciation, provisions	Net	Net			
		1	2	3	4			
Uncalled subscribed capital (I)		AA						
FIXED ASSETS *	INTANGIBLE ASSETS	Formation expenses *	AB	AC				
		Development costs *	CX	CQ	5 224 227	2 737 489	2 486 738	3 531 583
		Concessions, patents and similar rights	AF	AG	24 000	24 000		
		Goodwill (1)	AH	AI				
		Other intangible assets	AJ	AK	3 239 125		3 239 125	1 376 094
	Advances and deposits on fixed assets intangible assets	AL	AM					
	TANGIBLE FIXED ASSETS	Land	AN	AO				
		Buildings	AP	AQ	38 228	16 935	21 293	6 284
		Technical installations, equipment and industrial tools	AR	AS				
		Other tangible fixed assets	AT	AT	137 012	101 216	35 796	31 283
Assets under construction		AV	AW					
LONG-TERM INVESTMENTS (2)	Advances and deposits	AX	AY					
	Holdings valued according to the equity method	CS	CT					
	Other investments	CU	CV					
	Loans to subsidiaries and affiliates	BB	BC					
	Other long-term investments	BD	BE					
Loans	BF	BG						
Other non-current financial assets	BH	BI	50 081		50 081	62 647		
TOTAL (II)		BJ	BK	8 712 673	2 879 640	5 833 033	5 007 890	
ASSETS CIR CULANT	STOCKS *	Raw materials and supplies	BL	BM				
		During the production of goods	BN	BO				
		In the process of producing services	BP	BQ				
		Intermediate and finished products	BR	BS				
		Goods	BT	BU				
	RECEIVABLE	Advances and deposits paid on orders	BV	BW				
		Trade accounts receivable (3)*	BX	BY	736 050		736 050	524 472
		Other receivables (3)	BZ	CA	427 202		427 202	418 701
		Capital subscribed and called, unpaid	CB	CC				
		Marketable securities (of which treasury shares.....)	CD	CE				
MISCELL	Availability	CF	CG	765 381		765 381	1 479 772	
	Prepaid expenses (3)*	CH	CI	139 355		139 355	150 297	
	TOTAL (III)	CJ	CK	2 067 989		2 067 989	2 573 241	
	Debt issuance costs to be amortised (IV)	CW						
	Bond redemption premiums (V)	CM						
Translation adjustments* assets (VI)	CN			10 544		10 544		
GRAND TOTAL (I to VI)		CO	IA	10 791 206	2 879 640	7 911 566	7 581 131	

References: (1) Including leasehold rights (2) Current portion of net financial investments (3) Current portion : CP (0) CR

Retention of title clause: * Fixed assets : Inventories : Receivables :

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appropriation

Company name: SAS ZEENEA

None *

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		Financial year N		Financial year N-1	
SHAREHOLDERS' EQUITY	Share or individual capital (1)* (Of which paid up:3.....3.....20...2.4.7.....)	DA	3 320 247	2 850 026	
	Share , merger premium, contribution premium, etc.	DB			
	Revaluation reserve (2)* (of which equity method reserve <input type="checkbox"/> EK <input type="checkbox"/>)	DC			
	Legal reserve (3)	DD			
	Statutory or contractual reserves	DE			
	Reserves regulated (3)* (Of which special reserve for provisions for price fluctuations <input type="checkbox"/> BI <input type="checkbox"/>)	DF			
	Other reserves (Of which purchase original works by living artists* <input type="checkbox"/> EJ <input type="checkbox"/>)	DG			
	Retained earnings	DI	(7 399 669)	(4 937 861)	
	RESULT FOR FINANCIAL YEAR (profit or loss)	DJ	(4 176 907)	(2 461 807)	
	Investment grants	DK			
	Regulated provisions	DL			
	TOTAL (I)	DM	(8 256 328)	(4 549 643)	
Other equity	Proceeds from issues of redeemable shares	DN			
	Conditional advances	DO			
	TOTAL (II)	DP			
Provisions for risks and charges	Provisions for risks	DQ			
	Provisions for charges	DR	10 544		
	TOTAL (III)	DS			
DEBTS (4)	Convertible bonds	DT			
	Other bonds	DU			
	Borrowings from credit institutions (5)	DV			
	Other borrowings (of which participating loans <input type="checkbox"/> EI <input type="checkbox"/>)	DW			
	Advances and deposits received on contracts in progress	DX		1 291 153	
	Trade payables and related accounts	DY	867 427	9 018 537	
	Tax and social security liabilities	DZ			
	Payables on fixed assets and related accounts	EA	243 563	109 500	
Other liabilities	EB	1 105 039	538 973		
Account regular.	EC				
Deferred income (4)	ED				
	EE	12 089 291	4 272		
TOTAL (IV)		1 852 030	1 168 339		
		16 157 350	12 130 774		
Translation adjustment liabilities *(V)					
GRAND TOTAL (I to V)		7 911 566	7 581 131		
REFERRALS	(1) Revaluation surplus capitalised	IB			
	(2) Of which { Special revaluation reserve (1959) Free revaluation surplus Revaluation reserve (1976)	IC			
		ID			
		IE			
	(3) Of which special reserve for long-term capital gains *(in thousands of euros)	IF			
(4) Amounts payable and deferred income due in less than one year	IG	16 157 350	11 044 189		
(5) Of which bank , credit balances with banks and postal banking accounts	IH				

* Explanations concerning this item are given in information sheet no. 2032.

Company name : SAS ZEENEA

None *

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		Financial year N						Financial year (N-1)
		France		Intra-Community exports and deliveries		Total		
OPERATING INCOME	Sales of goods* (in millions of euros)	FA		FB		FC		
	Production sold <table border="0" style="display: inline-table; vertical-align: middle;"> <tr><td rowspan="2" style="font-size: 2em; vertical-align: middle;">{</td><td>goods*</td></tr> <tr><td>services*</td></tr>	{	goods*	services*				
{			goods*					
	services*							

 FD | | FE | | FF | || | | FG | 1 596 519 | FH | 1 868 781 | FI | 3 465 300 |
	Net sales	FJ	1 596 519	FK	1 868 781	FL	3 465 300
	Stockpiled production					FM	
	Capitalized production* (in millions of euros)					FN	1 863 031
	Operating subsidies					FO	1 836 304
	Write-backs of depreciation and provisions, expense transfers* (9)					FP	
	Other products (1) (11)					FQ	6 114
						FR	(2 604)
						FS	
	Total operating income (2) (I)					FT	5 331 841
OPERATING EXPENSES	Purchases of goods (including duties)* (in euros)					FU	
Change in inventories (goods)*					FV		
Purchases of raw materials and other supplies (including duties)* (including customs duties)					FW		
Changes in inventories (raw materials and supplies)*					FX		
Other purchases and external charges (3) (6a)*					FY	2 793 136	
Taxes, duties and similar payments* (in euros)					FZ	42 189	
Wages and salaries					GA	2 694 358	
Social security charges (10)					GB	2 324 023	
OPERATING ALLOWANCES	On property { - depreciation and amortisation* (in ') - allocations to provisions					GC	1 124 398
				GD	1 068 477		
	On current assets: charges to provisions*.					GE	932 391
	Provisions for liabilities and charges					GF	
	Other expenses (12)					GG	
						GH	
						GI	2 993
						GJ	561
	Total operating expenses (4) (II)					GK	7 725 551
1 - OPERATING PROFIT (I - II)						GL	7 176 527
OPERATIONS CONTRIBUTION	Allocated profit or transferred loss* (III)			(III)		GM	(2 393 710)
Loss incurred or profit transferred* (IV)			(IV)		GN	(2 720 120)	
FINANCIAL PRODUCTS	Financial income from investments (5)					GO	
Income from other fixed asset securities and receivables (5)					GP		
Other interest and similar income (5)					GQ		
Reversals of provisions and expense transfers					GR		
Positive exchange rate differences					GS		
Net proceeds from disposals of marketable securities					GT		
	Total financial income (V)					GU	
FINANCIAL EXPENSES	Depreciation, amortisation and provisions* (net)					GV	10 544
Interest expense (6)					GW	136 866	
Negative exchange rate differences						141 899	
Net expenses on disposals of marketable securities							
	Total financial expenses (VI)						147 411
2 - FINANCIAL RESULT (V - VI)							(147 411)
3 - PROFIT ON ORDINARY ACTIVITIES BEFORE TAX (I - II+ III - IV+ V - VI)							(141 899)
							(2 541 121)
							(2 862 019)

Company name :		SAS ZEENEA		None <input type="checkbox"/> *	
		Financial year N		Financial year N-1	
EXTRAORDINARY INCOME	Extraordinary income from management operations		HA		
	Extraordinary income on capital transactions *		HB	1 700	31 761
	Reversals of provisions and expense transfers		HC		
	Total exceptional income (7) (VII)		HD	1 700	31 761
EXCEPTIONAL EXPENSES	Exceptional charges on management transactions (6a)		HE	2 000 000	2 495
	Exceptional charges on capital transactions *		HF	1 513	1 018
	Exceptional depreciation, amortisation and provisions		HH		
	Total exceptional expenses (7) (VIII)		HI	2 001 513	3 513
4 - EXCEPTIONAL ITEMS (VII - VIII)		IJJ	(1 999 813)	28 248	
Employee profit-sharing (IX)		HK			
Income tax *(X)		HL			
TOTAL INCOME (I+ III+ V+ VII)		HM	(364 027)	(371 963)	
TOTAL EXPENSES (II+ IV+ VI+ VIII+ IX+ X)		HN	5 333 541	4 488 168	
5 - PROFIT OR LOSS (Total income - Total expenses)			(4 176 907)	(2 461 807)	
REFERRALS	(1)	Of which partial net income on long-term transactions		HO	
	(2)	Of which	property rental income	HY	
			operating income relating to prior periods (see (8) below for details)	IG	
	(3)	Of which	- Equipment leasing *	HP	
			- Property leasing	HQ	
	(4)	Of which, operating expenses relating to prior periods (see (8) below for details)		IH	
	(5)	Of which income from affiliated companies		IJ	
	(6)	Of which interest on related companies		IK	
	(6bis)	Of which donations made to charitable organisations (art. 238 bis of the C.G.I.)		HX	
	(6ter)	Of which amortisation of subscriptions to innovative SMEs (art. 217 octies)		RC	
		Of which exceptional depreciation of 25% for new buildings (art. 39 quinquies D)		RD	
	(9)	Of which cost transfers		A1	
	(10)	Of which operators personal contributions (13)	(including social security contributions compulsory excluding CSG/CRDS)	A2	
			A5	A3	6 114
(11)	Of which royalties for patents and licences (income)		A4	(2 604)	2 604
(12)	Of which royalties for patents and licences (expenses)				
(13)	Of which premiums and contributions personal supplements:	optional	A6		
		Of which voluntary contributions new retirement savings plans	A8		
(13)	Of which premiums and contributions personal supplements:	mandatory	A9		
		of which contributions Madelin	A7		
(14)	Of which amortisation of business goodwill (in application article 39, 1-2°, paragraph 3)		HS		
(7)	Breakdown of extraordinary income and expenses (If there are not enough lines, complete box (7) and add a new line. to be attached)		Financial year N		
			Exceptional expenses		Extraordinary income
	Disposal of fixed assets			1 513	1 700
Current account forfeiture			2 000 000		
(8)	Breakdown of income and expenses for previous financial years :		Financial year N		
			Previous expenses		Previous products

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Capital Quotum

* Explanations concerning this item are given in information sheet no. 2032.

Company name: SAS ZEENEA

None *

BOX A		FIXED ASSETS		Gross value of assets at beginning of year		Increases		Acquisitions, creations, contributions and transfers from item to item			
				1		2		3			
		TOTAL I		5 224 227		D8		D9			
		TOTAL II		1 400 094		KE		KF			
								1 863 031			
BODILY	Land		KG				KH		KI		
	Buildings	On own land On	Of which Components L9					KK		KL	
		third-party land and building fixtures and fittings *	Of which Components M2		19,584		KN		KO	18 644	
		General fixtures and fittings	Of which Components				KQ		KR		
	Industrial plant, machinery and equipment	Of which Components M3					KT		KU		
	Other tangible fixed assets	General installations, fixtures and fittings, miscellaneous *						KV		KW	
		Transport equipment *						KY		KZ	
		Office equipment and IT furniture			118,959			LC		LD	
		Recoverable packaging and miscellaneous *						LE		LF	
	Property, plant and equipment in progress		LH				LI		LJ		
	Advances and deposits		LK				LL		LM		
	TOTAL III		LN		138 543		LO		LP	44 667	
	Investments accounted for using the equity method Other		8G				8M		8T		
	FINANCIAL	investments		8U				8V		8W	
		Other long-term investments		IP				IR		IS	
Loans and other non-current financial assets			IT		62 647		IU		IV		
TOTAL IV			LQ		62 647		LR		LS		
GRAND TOTAL (I + II + III + IV)			8E		6 825 510		8I		8J		
						Cross value of fixed assets at end of year		Revaluation * or valuation using the equity method			
								Original value of fixed at year-end			
								1 910 132			
								44 667			
								2 434			
								2 434			
								62 647			
								5 224 227			
								3 263 125			
TANGIBLE FIXED	Formation expenses and development	TOTAL I	IN				DO/	5 224 227	D7	5 224 227	
	Other fixed asset items	TOTAL II	IO				LW	3 263 125	IX	3 263 125	
	Land		IP				LY		IZ		
	On clean ground			IQ				MA		MC	
		Buildings	On other people's land	IR				ME	38 228	MF	38 228
	Technical installations, equipment and industrial tools	Inst. gales, agenets and am. of buildings		IS				MH		MI	
		Inst. gales, agenets, amel-		IT				MJ		ML	
		sundry improvements		IU				MM		MO	
	Other tangible fixed assets	Transport equipment		IV				MP		MR	
		Office and computer equipment, furniture		IW		7,970		MS	137,012	IU	137 012
		Recoverable packaging and miscellaneous *		IX				MV		MX	
	Property, plant and equipment in progress		MY				MZ		NB		
	Advances and deposits		NC				ND		NF		
	TOTAL III		IY		7,970		NG	175 240	NI	175 240	
	Investments accounted for using the equity method		IZ				8O		8P		
Other investments		IO/				X		Y			
FINANCIAL	Other long-term investments		II			2B		2C	2D		
	Loans and other financial assets		I2		15 000	2E	50 081	2F	2G	50 081	
	TOTAL IV		I3		15 000	NJ	50 081	NK	2H	50 081	
	GRAND TOTAL (I + II + III + IV)		I4		22 970	8K	8 712 673	8L	8M	8 712 673	

* Explanations concerning this item are given in information sheet no. 2032.

Do not transfer the amount of cents*

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Capital Quotas

Financial year N, ended : 3 1 1 2 2 0 2 4

Companies that have **legally revalued** their **depreciable fixed assets** (art. 238 bis J of the CGI) must attach this table to their tax return up to (and including) the financial year in which the special provision (col.6) becomes nil.

Company name: SAS ZEENEA

None

FRAME A	Determining the amount of differences (col. 1 - col. 2) (1)		Use of additional depreciation			Amount of special provision at year-end [(col. 1 - col.2) - col. 5 (5)] 6
	Increase in gross amount fixed assets 1	Increase amount depreciation 2	During the year		Cumulative amount at end of year (4) 5	
			Amount of supplements amortisation (2) 3	Residual corresponding items sold (3) 4		
1 Concessions, patents and similar rights						
2 Fonds commercial						
3 Land						
4 Buildings						
5 Technical installations industrial equipment						
6 Other fixed assets tangible						
7 Assets under construction						
8 Shareholdings						
9 Other long-term investments						
10 TOTALS						

- (1) The increases in the gross amount and depreciation to be entered respectively in columns 1 and 2 are those made to the amount of depreciable fixed assets revalued under the conditions defined article 238 bis J of the General Tax Code and included in company's assets at the beginning of the financial year.
The amount of the differences is obtained by subtracting the amounts in column 2 from those in column 1.
- (2) Enter in this column the additional allocation for the year to depreciation accounts (profit and loss account) following the revaluation.
- (3) This column relates only to revalued fixed assets disposed of during the year. The balance of the additional depreciation allowance should be carried forward year of disposal.
- (4) This amount includes :
 - a) the total amount of the sums entered in columns 3 and 4 ;
 - b) the cumulative amount at the end of the previous financial year, insofar as this amount corresponds to items included in company's assets at the beginning of financial year.
- (5) The total amount of the special provision at the end of the year should be entered on the liabilities side of the balance sheet (table 2051) under "Regulated provisions".

FRAME B
LOSSES CARRIED FORWARD AT 31 DECEMBER 1976 OFFSET AGAINST THE SPECIAL PROVISION FOR TAX PURPOSES

1 - PORTION INCLUDED IN THE SPECIAL PROVISION AT THE BEGINNING OF YEAR			
2 - PORTION RECOGNISED IN PROFIT FOR YEAR	-		
3 - PORTION INCLUDED IN THE SPECIAL PROVISION AT YEAR-END	=		

Box B is only used by companies that have offset their tax loss carryforwards at 31 December against the special provision.

It should be noted that this deduction is purely for tax purposes and does not change the amounts of the special provision shown on the balance sheet: , the companies in question continue to add additional depreciation resulting from the revaluation back to their accounting profit each year.

On line 2, enter the part of this deficit included each year in the amounts entered in columns 3 and 4 of box A. This part is obtained by multiplying the amounts entered in columns 3 and 4 by a fraction whose components are fixed at time of allocation, the numerator being the amount of the deficit allocated and the denominator the amount of the provision.

* Explanations concerning this item are given in information sheet no. 2032.

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Company name : SAS ZEENEA None *

FRAME A SITUATION AND MOVEMENTS DURING THE YEAR IN TECHNICAL DEPRECIATION (OR AS A DEDUCTION FROM ASSETS)* (IN THOUSANDS OF EUROS)

DEPRECIABLE FIXED ASSETS		Depreciation at the beginning of the financial year		Increases: charges for the year		Decreases: depreciation on items disposed of and reversal		Amount of depreciation at the end of the financial year	
Start-up and development costs		CY	1 692 644	EL	1 044 845	EM		AT	2 737 489
Fonds commercial		RE		RF		RI		RJ	
Other intangible assets		PE	24 000	PF		PG		PH	24 000
TOTAL I		RK	1 716 644	RM	1 044 845	RN		RO	2 761 489
Land		PI		PJ		PK		PL	
Buildings	On clean ground	PM		PN		PO		PQ	
	On other people's land	PR	13 300	PS	3 635	PT		PU	16 935
	General installations, fixtures and fittings	PV		PW		PX		PY	
Technical installations, equipment and industrial tools		PZ		QA		QB		QC	
Other fixed assets	General installations, fixtures and fittings	QD		QE		QF		QG	
	Transport equipment	QH		QI		QJ		QK	
	Office and IT equipment, furniture	QL		QM		QN		QO	
	Recyclable and other packaging	QP	87 676	QR	19 997	QS	€ 457	QT	101 216
TOTAL II		QU		QV		QW		QX	
GRAND TOTAL (I+II)		QN	100 976	QP	23 632	QQ	€ 457	QR	118 150
GRAND TOTAL (I+II)			1 817 620		1 068 477		€ 457		2 879 640

FRAME B BREAKDOWN OF MOVEMENTS AFFECTING THE PROVISION FOR ACCELERATED DEPRECIATION

Depreciable fixed assets	ALLOCATIONS						RECOVERIES			Net movement in depreciation at the end of the financial year
	Column 1 Time differential and others	Column 2 Degressive mode	Column 3 Tax depreciation exceptional	Column 4 Time differential and others	Column 5 Degressive mode	Column 6 Tax depreciation exceptional				
Formation expenses	M9	N1	N2	N3	N4	N5	N6			
Fonds commercial	RP	RQ	RR	RS	RT	RU	RV			
Other intangible assets poresles	N7	N8	P6	P7	P8	P9	Q1			
TOTAL I	RW	RX	RY	RZ	SB	SC	SD			
Land	Q2	Q3	Q4	Q5	Q6	Q7	Q8			
Buildings	On clean ground	Q9	R1	R2	R3	R4	R5	R6		
	On other people's land	R7	R8	R9	S1	S2	S3	S4		
	General inst., agenc. and am. of constr.	S5	S6	S7	S8	S9	T1	T2		
Technical equipment and tools	T3	T4	T5	T6	T7	T8	T9			
Other tangible fixed assets	General inst., agenc. am. misc.	U1	U2	U3	U4	U5	U6	U7		
	Transport equipment	U8	U9	V1	V2	V3	V4	V5		
	Office equipment and IT furniture	V6	V7	V8	V9	W1	W2	W3		
	Recycled and other packaging	W4	W5	W6	W7	W8	W9	X1		
TOTAL II	X2	X3	X4	X5	X6	X7	X8			
Acquisition costs of equity investments	NL			NM			NO			
Grand total (I+II+III)	NP	NQ	NR	NS	NT	NU	NV			
Unallocated grand total (NP + NQ+ NR)	NW			NY			NZ			
			Unallocated grand total (NS + NT+ NU)			Unallocated grand total (NW - NY)				

FRAME C MOVEMENTS DURING THE YEAR AFFECTING ALLOCATED EXPENSES OVER SEVERAL FINANCIAL YEARS*.

	Net amount at beginning of year	Increases	Depreciation charge for the year	Net amount at end of year
Deferred loan issue expenses			Z9	Z8
Bond redemption premiums			SP	SR

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Capital Quota

BALANCE SHEET

Nature of provisions		Amount at the beginning of the financial year	INCREASES : Charges for the financial year	DECREASES : Reversals for the financial year	Amount at the end of the financial year
		1	2	3	4
REGULATED PROVISIONS	Provisions for reconstitution of mineral deposits and oil *	3T	TA	TB	TC
	Provisions for investment (art. 237 bis A-I)*	3U	TD	TE	TF
	Provisions for price rises (1)*	3V	TG	TH	TI
	Depreciation derogations	3X	TM	TN	TO
	Of which surcharge exceptional by 30%	D3	D4	D5	D6
	Provisions for installation (art. 39 quinquies H du CGI)	IJ	IK	IL	IM
	Other provisions réglementées (1)	3Y	TP	TQ	TR
	TOTAL I	3Z	TS	TT	TU
Provisions for risks and charges	Provisions for disputes	4A	4B	4C	4D
	Provisions for guarantees given to customers	4E	4F	4G	4H
	Provisions for market losses forward	4J	4K	4L	4M
	Provisions for fines and penalties	4N	4P	4R	4S
	Provisions for exchange losses	4T	4U	4V	4W
	Provisions for pensions and obligations similar	4X	4Y	4Z	5A
	Provisions for tax (1)	5B	5C	5D	5E
	Provisions for renewal of fixed assets *	5F	5H	5J	5K
	Provisions for large maintenance and major overhauls	EO	EP	EQ	ER
	Provisions for social charges and liabilities *	5R	5S	5T	5U
	Other provisions for risks and expenses (1)	5V	5W	5X	5Y
TOTAL II	5Z	TV	TW	TX	
Provisions for depreciation	- intangible assets	6A	6B	6C	6D
	- Tangible assets	6E	6F	6G	6H
	- securities under the equity method	9U	9V	9W	9X
	- equity interests	9U	9V	9W	9X
	- other fixed assets	6I	6J	6K	6L
	financial liabilities(1)*	6M	6N	6O	6P
	Inventories and work in progress	6N	6P	6R	6S
	On customer accounts	6T	6U	6V	6W
	Other provisions for depreciation (1)	6X	6Y	6Z	7A
	TOTAL III	7B	TY	TZ	UA
GRAND TOTAL (I+ II + III) 7C		UB	UC	UD	
		EU	UF		
Of which grants and		UG	UJ		
- financial		UG	UJ		
- exceptional		UJ	UK		
Investments in associates: amount of impairment at the year-end calculated in accordance with the rules set out in article 39-1-5e of the General Tax Code				10	
(1) To be detailed on a separate sheet according to the year in which the provision was set up or according to the purpose of the provision.					
NOTE: Accrued charges should not be shown on this table but should be broken down on the detailed statement of accrued charges, which must be produced in with article 38 II of Annex III to the General Tax Code.					
* Explanations concerning this heading are given in notice no. 2032.					

Company name :		SAS ZEENEA		None <input type="checkbox"/> *			
FRAME A		STATEMENT OF RECEIVABLES		Gross amount 1	Within 1 year 2	More than a year 3	
FIXED ASSETS	Loans to subsidiaries and affiliates	UL		UM		UN	
	Loans (1) (2)	UP		UR		US	
	Other long-term investments	UT	50 081	UV	(0)	UW	50 081
CURRENT ASSETS	Doubtful or disputed customers	VA					
	Other trade receivables	UX	736 050		736 050		
	Receivables representing securities (Provision for depreciation loaned or given in guarantee* (Provision for depreciation previously provided *)	UO					
	Staff and related accounts	UZ	9 500		9 500		
	Social security and other social organisations	VM					
	State and other public authorities	Income tax	VB	364 027		364 027	
		Value added tax	VN	23 918		23 918	
		Other taxes and levies	VP				
		Miscellaneous	VR				
	Group and associates (2)	VS	29 758		29 758		
	Sundry debtors (including amounts receivable on transactions repurchase agreements)	VT					
	Prepaid expenses	VD	139 355		139 355		
	TOTAL			1 352 689	VU	1 302 608	VV
REFERRALS	(1) Amount of - Loans granted during the year						
	- Repayments obtained during the year						
(2) Loans and advances to members (individuals)							

FRAME B		STATEMENT OF LIABILITIES		Gross amount 1	Within 1 year 2	More than 1 year and no more than 5 years 3	Over 5 years old 4
Convertible bonds (1)		7Y					
Other bonds (1)		7Z					
Bank borrowings of credit (1)	to a maximum of 1 year	VG					
	more than 1 year at inception	VH					
Other borrowings (1) (2)		8A	867 427		867 427		
Suppliers and related accounts		8B	243 563		243 563		
Staff and related accounts		8C	573 869		573 869		
Social security and other social organisations		8D	390 086		390 086		
State and other local authorities public	Income tax	8E					
	Value added tax	VW	118 916		118 916		
	Guaranteed bonds	VX					
	Other taxes and duties	VQ	22 168		22 168		
Payables on fixed assets and related accounts		8J					
Group and associates (2)		VI					
Other liabilities (including liabilities relating to repurchase)		8K	12 089 291		12 089 291		
Debt securities borrowed or given as security *		ZZ					
Deferred income		8L	1 852 030		1 852 030		
TOTAL			16 157 350	VZ	16 157 350		
REFERRALS	(1) Borrowings taken out during the year	VJ		(2) Amount of various loans and debts contracted to individual shareholders	VL		
	Borrowings repaid during year	VK	1 377 883	* Explanations concerning this heading are given in information sheet no. 2032.			

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* Explanations concerning this item are given in information sheet no. 2032.

Company name :		SAS ZEENEA		None <input type="checkbox"/> *		Financial year N ended :							
						3	1	1	2	2	0	2	4
I. REINTEGRATIONS													
ACCOUNTING PROFIT FOR THE FINANCIAL YEAR WA													
Expenses not deductible for tax purposes	Remuneration for work done by the operator (IR companies) or company partners												
	Non-deductible personal benefits * (excluding depreciation, to be entered on the line below)	WD		Excess depreciation (art. 39-4 of the CGI) and other non-deductible depreciation	WE								
	Other charges and expenditure on luxuries (art. 39-4 of the CGI)	WF		Company car tax (company subject corporation tax)	WG								
	Portion of rental income to be reintegrated as part of the rental income of a property lease and option	RA		Percentage of rents exempt from reintregation (art. 239 sexes D)	RB								
	Provisions and accrued charges non deductible (see table 2058-B, box III)	WI	10 544	Aligned expenses related to states and territories non-deductible non cooperative countries (see 2067-BIS)	XX		10 544						
	Fines and penalties	WJ		Financial expenses (art. 39-1-3° and 212 bis)	XZ								
	Reintegrations provided for in article 155 of the CGI*												
Corporation tax (see page 9 of the 2032 notice)						(364 027)							
Share of people or an E.I.G.	WL		Target beneficiary results										
Special tax regimes and deferred taxes	Capital losses net to long term			- taxed at 15% or 19% (12.8% for companies subject corporate income tax)									
				- taxed at 0% rate									
	Taxable portion of capital gains realised in previous financial years * (in thousands of euros)			- Net short-term capital gains									
	Net asset value differences on UCIs * (companies subject to corporation tax)			- Capital gains subject to the merger regime									
Various reinstatements to be detailed on a separate sheet	INCL		Excess interest (art. 39-1-3° and 212 of the CGI)	SU									
	ING *		Business parks * (except activity)	SV									
Reintegration of expenses allocated to activities eligible for the tonnage tax regime			12% share of zero-rate capital gains	MB									
relating to the activity covered by the optional tonnage tax regime													
TOTAL I												(353 483)	
II. DEDUCTIONS													
ACCOUNTING LOSS FOR THE YEAR WS													
Share in the losses incurred by a partnership or an E.I.G. *													
Non-deductible provisions and accrued charges, previously taxed and added back to the accounting results for the year. (see table 2058-B, box III)													
- taxed at 15% (12.8% for companies subject to corporate income tax)													
Special tax and deferred taxation	Net capital gains long term			- taxed at 0% (8% for financial years beginning before 01/01/2007)									
				- taxed at 19% rate									
				- offset against previous net long-term capital losses									
				- offset against previous tax losses									
	Other capital gains taxed at 19%:												
	Tax deferred portion of net short-term capital gains the year* (in thousands of euros)												
	Parent-subsidiary regime * Net income from shares and interests :			Share of remaining taxable costs and expenses to be deducted from net income from participating interests	2A								
Income from holdings ineligible for the parent company regime deductible up to 99% (art. 223 B of the CGI)													
Deduction authorised for investments made in overseas collectivities*													
Depreciation *													
Incentives on Allowance on benefits and exemptions *	France Ruralités Revitalisation (ERR)(44 quindécies A) VAT		excluding	New businesses 44e Investment companies	L2		Young companies innovative (art. 44 sexes A) Restructuring zone		L5				
	Urban free zone - TE (art. 44 octies A)	OV		listed real estate (art. 208C) Employment area	K3		defence (art.44 terdecies)	PA					
	Urban areas to be revitalised (art.44 sexesdecies)	BP		revitalise (art. 44 duodécies) Priority development zone (art. 44 Septdecies)	IF		Z, branche d'activité NG (art. 44 quaterdecies)	XC					
					PB		Rural regeneration zones (art. 44 quindécies)	PC					
Net asset value differences on UCIs * (companies subject to corporation tax)													
Various deductions to be itemised on separate sheet (EX1 2)			Of which exceptional deduction (art.39 decies)	X9		Debt generated by the carry-back of deficit		ZI		10 544			
Deduction of income allocated to activities eligible for tonnage tax													
TOTAL II												4 176 907	
III. TAX RESULT													
TOTAL III												4 187 451	
Taxable income before tax losses carried forward = profit (I minus II) XI													
deficit (II minus I)													
Deficit for year carried back (companies subject to corporation tax)* (companies subject to corporation tax)* (companies subject to corporation tax)* (companies subject to corporation tax)*													
Previous losses set off against income for the year (companies subject corporation tax)*													
TAXABLE INCOME PROFIT (line XN) or LOSS carried forward (line XO)												4 540 934	

Ceint Quaten

Company name: SAS ZEENEA		None <input type="checkbox"/> *
I. DEFICIT MONITORING		
Tax losses carried forward from the previous year (1)	K4	10 474 802
Tax losses transferred automatically (art. 209-II-2 of the CGI)	K4bis	
Number transactions during the year	K4ter	
Allocated tax losses (total of lines XB and XL of table 2058-A)	K5	
Tax losses carried forward (difference K4+ K4bis - K5)	K6	10 474 802
Deficits for the year (Table 2058A, line XO)	YJ	4 540 934
Total losses carried forward (sum K6+ YJ)	YK	15 015 736
II. HOLIDAY AND RELATED SOCIAL SECURITY AND TAX CHARGES		
Deductible amount corresponding to the rights acquired by employees for companies placed on the market under the provisions Article 39-I. 1e bis Al. 1er du CGI, allocations for the year	ZT	183 785
III. PROVISIONS AND ACCRUED CHARGES NOT DEDUCTIBLE FOR TAX PURPOSES		
(please provide details on a separate sheet)	Charge for year	Reversals during the year
Holiday pay payable, non-deductible social security charges and related taxes for companies governed Article 39-1. 1e bis Al. 2 of the CGI *	ZV	ZW
Provisions for liabilities and charges *		
Provision for exchange losses	8X	10 544
	8Z	8Y
	9B	9A
		9C
Provisions for impairment * (in thousands of euros)		
	9D	9E
	9F	9G
	9H	9J
Accrued expenses		
	9K	9L
	9M	9N
	9P	9R
	9S	9T
TOTALS (YN= ZV to 9S) and (YO= ZW to 9T)	YN	10 544
to be entered in table 2058-A :	↓ line WI	↓ line WU

CONSEQUENCES OF THE COMPONENT METHOD (art. 237 septies of the CGI)			
Amount of reintegration or deduction	Amount at beginning of year		Allocation
	LI		
			Net amount at end of year

(1) This box corresponds to the amount shown on line YK of the 2058 B table filed in respect of previous financial year.
* Explanations concerning this item are given in information sheet no. 2032.

11 INCOME APPROPRIATION TABLE AND MISCELLANEOUS INFORMATION

Company name: <u>SAS ZEENEA</u>										None <input type="checkbox"/> *			
ORIGINS	Retained earnings from the balance sheet for the financial year prior to that for which the declaration is made	OC	(4937861)	ALLOCATIONS	Appropriations to reserves	- Legal reserves	ZB						
	Result for financial year preceding that for which the declaration is made	OD	(2461807)		Dividends	- Other reserves	ZD						
	Withdrawals from reserves	OE			Other distributions		ZE						
					Retained earnings		ZF						
	TOTAL I	OF	(7399669)			(NBTOTAL I must equal total II)	ZG		(7 399 669)				
				TOTAL II	ZH		(7 399 669)						
MISCELLANEOUS INFORMATION										Exercise N :		Financial year N-1 :	
COMMITMENTS	- Commitments of equipment leasing (specify the cost price of the goods taken leasing) J7				YQ								
	- Property leasing commitments				YR								
	- Bills discounted and not yet due				YS								
DETAIL OF ITEMS OTHER PURCHASES AND EXPENSES EXTERNAL	- Subcontracting				YT	71 651		132 347					
	- Rentals and service charges and co-ownership (of which rental income from leased assets leased for a period of > 6 months) J8				XQ	890 531		882 144					
	- Staff from outside the company				YU								
	- Remuneration intermediaries and fees (excluding retrocessions)				SS	1 509 294		1 757 323					
	- Retrocessions of fees, commissions and brokerage fees				YV								
	- Other accounts (of which contributions paid to organisations trade union and professional) ES				ST	321 660		279 719					
	Total item corresponding to line FW of table No. 2052				ZJ	2 793 136		3 051 533					
TAXES AND DUTIES	- Business tax *, CFE, CVAE				YW	7 914		7 937					
	- of which domestic consumption tax on energy ZS				YZ	34 275		32 195					
	Total for the account corresponding to line FX on Table 2052				YX	42 189		40 132					
VAT	- Amount of VAT collected (of which domestic tax on petroleum products)				YY	390 901		266 575					
	- Amount deductible VAT recorded during the financial year in respect of goods and services sold services that do not constitute fixed assets				YZ	258 858		310 647					
MISCELLANEOUS	- Gross salaries (see last annual salary declaration) DADS for 2024*				OB	2 234 723							
	- Amount capital gain recognised free of tax when first opting for simplified tax *				OC								
	- Highest interest rate paid to members on amounts invested available to company *				ZK	5.50	%	1.50	%				
	- Approved management centre number * XP				- Subsidiaries and affiliates: (List in 2059-G provided for by art.38 II ann. III to the General Tax)				If yes, tick 1 Otherwise 0		ZR 0		
	- Aid received giving entitlement to the tax reduction provided for in article 238 paragraph 4 bis of the CGI for the donor company				RG								
- Amount investment received giving rise to exceptional depreciation at the investor company Article 217 octies of the General Tax Code				HR									
GROUP PLAN* (IN FRENCH)	Company: results as if had never been a member of the group. JA		Capital gains at 15	JK		Capital gains at 0	JL						
			Capital gains at 19	JM		Allocation	JC						
	Group: overall result. JD		Capital gains at 15	JN		Capital gains at 0	JO						
			Capital gains at 19	JP		Allocation	JF						
	If you are covered by the group scheme: indicate 1 if a company parent company, 2 if subsidiary JH		Group parent company SIRET no.		JJ								

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(1) This box is intended to show the origin and amount of sums distributed or placed in reserve during financial year whose results are the subject of the declaration. In principle, therefore, it does not concern the results of this financial year but those of previous financial years, whether or not they have already been allocated.

* Explanations concerning this heading are given in information sheet 2032 (and in information sheet 2058-NOT for the group scheme).

Company name : SAS ZEENEA None *

A - DETERMINATION OF RESIDUAL VALUE						
Nature and acquisition date of items sold* (in thousands of euros)		Original value	Revalued net value *	Tax-free depreciation	Other depreciation	Residual value
①		②	③	④	⑤	⑥
I - Fixed assets *	1	MCBOOK PRO 2018	2 167		2 167	
	2	MCBOOK PRO 2019	1 313		1 313	
	3	MCBOOK PRO 2020	1 608		1 608	
	4	MCBOOKPRO 2023	2 882		1 369	1 513
	5					
	6					
	7					
	8					
	9					
	10					
	11					
	12					

B - CAPITAL GAINS AND LOSSES			Tax classification of realised capital gains and losses *								
	Selling price	Total amount of capital gain or loss	Short term	Long term			Capital gains taxable at 19% (1)				
				⑦	⑧	⑨		19%	15% or 12.8	0 %	⑩
I - Fixed assets *	1										
	2	50	50	50							
	3	50	50	50							
	4	1 600	87	87							
	5										
	6										
	7										
	8										
	9										
	10										
	11										
	12										
II - Other items	13	Residual portion of the special revaluation provision relating items disposed of	+								
	14	Irregularly deferred depreciation on assets sold	+								
	15	Depreciation of items sold but excluded deductible expenses by law	+								
	16	Depreciation not taken into account in the accounts and corresponding to the tax deduction for investment, defined by the 1966, 1968 and 1975 laws, which was actually used.	+								
	17	Provisions for impairment in value of securities qualifying for long-term gains/losses tax treatment that became redundant during the year									
	18	Charges for the year to provisions for impairment in value of securities qualifying for long-term capital gains/losses tax treatment									
	19	Miscellaneous (details to be given in a separate note)*.									
	CADRE A: net short-term capital gains or losses (algebraic total lines 1 to 19 of column 9)			187							
	CADRE B: net long-term capital gain or loss (algebraic total lines 1 to 19 of column 10)										
CADRE C: other capital gains taxable at 19%.				(A)	(B)	(breakdown by rate)	(C)				

* Explanations concerning this item are given in information sheet no. 2032.
(1) These capital gains are taxable at 19% under articles 238 bis JA, 208 C and 210 E of the CGI.

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Company name : SAS ZEENEA

None *

2 Companies subject corporation tax
Companies subject income tax

Reminder of the capital gain or loss for the financial year subject to the 15% rate or 12.8	
Net gains from the disposal of shares in unlisted property companies excluded from the long-term regime (art. 219 I a sexes-0 bis of the CGI)	
Net gains from the sale of certain securities whose cost price is greater than 22.8 M=C (art. 219 I a sexes-0 of the CGI)	

I - MONITORING CAPITAL LOSSES INCURRED BY COMPANIES SUBJECT TO INCOME TAX

Origin		Capital losses at 12.8	Charges to long-term capital gains for the year taxable at 12.8	Balance of capital losses à 12.8 %
①		②	③	④
Net capital losses	N			
Net capital losses at long term suffered in course of ten exercises previous (amounts remaining Deduct at close of last exercise)	N-1			
	N-2			
	N-3			
	N-4			
	N-5			
	N-6			
	N-7			
	N-8			
	N-9			
	N-10			

II - MONITORING LONG-TERM CAPITAL LOSSES OF COMPANIES SUBJECT TO CORPORATION TAX *

Origin		Capital losses		Deductions from capital gains on long term	Charged to income for the year	Balance of capital losses to be carried forward col. 7= 2+3+4-5-6
		At 19% or 15	At 19% or 15 chargeable to income for the year	At 15% or 19		
①		②	③	④	⑤	⑥
Net capital losses	N					
Long-term net capital losses capital losses incurred in during the ten financial years years (amounts outstanding Deduct at closing date last exercise)	N-1					
	N-2					
	N-3					
	N-4					
	N-5					
	N-6					
	N-7					
	N-8					
	N-9					
	N-10					

* Explanations concerning this item are given in information sheet no. 2032.

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(legal entities subject to corporation tax only)* (legal entities subject to corporation tax only)* (legal entities subject to corporation tax only)* (legal entities subject to corporation tax only)*

Company name : <u>SAS ZEENEA</u>	None <input type="checkbox"/>
----------------------------------	-------------------------------

I POSITION OF THE ACCOUNT TO RECORD THE SPECIAL RESERVE YEAR N						
Sub-accounts of the special reserve for long-term capital gains						
		taxed at 10	taxed at 15	taxed at 18	taxed at 19	taxed at 25
Amount of special reserve at the end of previous financial year (N-1)	1					
Reserves recorded in the balance sheet of merged companies during year	2					
TOTAL (lines 1 and 2)	3					
Deductions made	4					
	5					
TOTAL (lines 4 and 5)	6					
Amount of special reserve at year-end (line 3 - line 6)	7					

II SPECIAL RESERVE FOR PROVISIONS FOR CURRENCY FLUCTUATIONS * (5th, 6th and 7th paragraphs art. 39-1-5e of the General Tax Code)				
Amount of the reserve at the beginning of the financial year	reserve shown on the balance sheet of companies absorbed during the year	amounts drawn the reserve		Amount of the reserve at the end of the financial year
		giving rise to tax supplement ^③	not giving rise to tax supplement ^④	
				⑤

* Explanations concerning this item are given in information sheet no. 2032.

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Company name: SAS ZEENEA		None <input type="checkbox"/> *	
Financial year beginning: 01/01/2024	and closes on: 31/12/2024	Duration in months	1 2
WORKFORCE DECLARATION			
Average number of employees * :	YP	30	
of which apprentices	YF		
of which disabled	YG		
Workforce assigned craft activities	RL		
CALCULATING ADDED VALUE			
I- CVAE reference turnover			
Sales of manufactured goods, services and merchandise	OA	3 465 300	
Royalties for concessions, patents, licences and similar rights	OK	(2 604)	
Capital gains on disposals tangible or intangible fixed assets if related to a normal and ordinary activity recorded in the expense transfer account	OL		
	OT		
	TOTAL 1	OX 3 462 696	
II- Other products to be taken into account when calculating added value			
Other operating income (excluding share of profits of joint ventures)	OH		
Capitalised production up to the amount of deductible expenses that contributed its formation	OE	1 863 031	
Operating subsidies received	OF		
Positive change in inventories	OD		
Transfers of expenses deductible from added value	RO		
Receipts on receivables written off when they relate to operating income	XT		
	TOTAL 2	OM 1 863 031	
III- Expenses to be taken into account when calculating added value (I)			
Purchasing	ON	121 616	
Negative change in inventories	OQ		
External services, excluding rents and royalties	OR	2 443 120	
Rents and royalties, with the exception of those relating to tangible fixed assets made available a management or leasing agreement or a rental agreement lasting more than 6 months	OS		
Taxes deductible from added value	OZ		
Other operating expenses (excluding share of profits of joint ventures)	OW	2 993	
Expenses deductible from the value added relating to declared fixed asset production	OR		
Deductible portion of the added value of depreciation allowances relating to tangible fixed assets made available under a management or leasing agreement or under a leasing lasting more than 6 months	O9	1 165 983	
Losses on disposal property, plant and equipment or intangible assets in the ordinary course of business	OY		
	TOTAL 3	OJ 3 733 712	
IV- Added value produced			
Calculating added value	(total 1 + total 2 - total 3)	OG	1 592 015
V- Business value added tax			
Value added subject to CVAE (to be reported on forms n°s 1330-CVAE for multi-establishments and on forms no. 1329-AC and 1329-DEF. If the VA calculated is negative, an amount equal 0 should be entered in box C of forms 1329-AC and 1329-DEF).	SA	1 592 015	
Box reserved for a single establishment within the meaning of the CVAE			
Companies carrying out only agricultural operations that are not subject to the CVAE do not need to complete this box. If you are subject to the CVAE and are a single establishment within the meaning of the CVAE, please complete the box below and box SA. You will then be exempted from filing form 1330 CVAE.			
Single establishment for CVAE purposes, tick the box	EV		
CVAE reference (carried forward from line OX, if applicable) adjusted to 12 months	GX	3 462 696	Workforce as defined by the CVAE *(in French) EY 38
Turnover of the economic group (art. 223 A of the CGI)	HX		
Reference period	GY	01/01/2024	GZ 31/12/2024
Termination date	HR		
(1) Please note that lines 121 to 148 should not include charges deductible from the value added relating to fixed assets declared on line 143, which are entered on line 128. * Explanations concerning these boxes are given in information sheet no. 1330-CVAE-SD § Breakdown of employees and in information sheet no. 2033-NOT-SD § Cotisation foncière des entreprises : qualification des effectifs.			

(list of persons or legal or de facto groupings of persons directly holding at least 10% of the company's capital)

1	(1)
1	

None *

Deposit number

FINANCIAL YEAR ENDING

SIRET NUMBER

COMPANY NAME

ADDRESS (street)

POSTAL CODE CITY

Total number legal partners or shareholders in company	P1	<input type="text" value="1"/>	Total number corresponding units or shares	P3	<input type="text" value="2024740"/>
Total number individual partners or shareholders in company	P2	<input type="text"/>	Total number of corresponding units or shares	P4	<input type="text"/>
Total P1 lines+ P2	P5	<input type="text" value="1"/>	Total lines P3+ P4	P6	<input type="text" value="2024740"/>

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I - CAPITAL HELD BY LEGAL ENTITIES :

Legal form Name

SIREN number (if company established in France) % holding Number of shares

Address : N° Lane

Postcode (Zip code) City Country

Legal form Name

SIREN number (if company established in France) % holding

No. of shares Address :

N° Street

Postcode (Zip code) Town Country

Legal form Name

SIREN number (if company established in France) % holding

No. of shares Address :

N° Street

Postcode (Zip code) Town Country

Legal form Name

SIREN number (if company established in France) % holding

No. of shares Address :

N° Street

Postcode (Zip code) Town Country

II - CAPITAL HELD BY INDIVIDUALS :

Title (2) Last name Forename(s)

Used name % holding No. of shares Born :

Date N° Department Town Country

Address : N° Street

Postcode (Zip code) Town Country

Title (2) Last name Forename(s)

Used name % holding No. of shares Birth :

Date N° Department Town Country

Address : N° Street

Postcode (Zip code) Town Country

(1) If the number of partners exceeds the number of lines on the form, use one or more additional tables. In this case, number each table at the top left of the box provided and enter the total number of tables completed at the bottom right of the same box.
 (2) Indicate: M for Mr, MME for Mrs, MLE for Miss.
 * For an explanation of this item, see information sheet 2032.

(list of de jure or de facto persons or groups of persons in which the company directly holds at least 10% of the capital)



(1)

None *

Deposit number

FINANCIAL YEAR ENDING 3 1 1 2 2 0 2 4

SIRET NUMBER 8 3 1 0 6 5 5 7 8 0 0 0 1 3

COMPANY NAME SAS ZEENEA

ADDRESS (street) 156 BOULEVARD HAUSSMANN

POSTAL CODE 75008 CITY PARIS

TOTAL NUMBER OF SUBSIDIARIES OWNED BY THE COMPANY P5 2

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Legal form Name

SIREN number (if company established in France) % holding

Address : N° Street

Postcode (Zip code) Town Country

Legal form Name

SIREN number (if company established in France) % holding

Address : N° Street

Postcode (Zip code) Town Country

Legal form Name

SIREN number (if company established in France) % holding

Address : N° Street

Postcode (Zip code) Town Country

Legal form Name

SIREN number (if company established in France) % holding

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Legal form Name

SIREN number (if company established in France) % holding

Address : N° Street

Postcode (Zip code) Town Country

Legal form Name

SIREN number (if company established in France) % holding

Address : N° Street

Postcode (Zip code) Town Country

Legal form Name

SIREN number (if company established in France) % holding

Address : N° Street

Postcode (Zip code) Town Country

(1) If the number of subsidiaries exceeds the number of lines on the form, use one or more additional tables. In this case, number each table at the top left of the box provided and enter the total number of tables completed at the bottom right of the same box.
* For an explanation of this item, see information sheet 2032.