

HCL ACCELERATOR: PROPEL - CPQ DATA LOADER

Propel is a data loader utility which allows CPQ Admin user to upload/update CPQ Product, Feature, Option & Pricing data through once single CSV worksheet as an input and distributes the captured data into multiple CPQ objects. As similar to salesforce data loader, propel has 3 stages as defined below:

INFUSE DATA

Propel utility come with a pre-defined template to load CPQ data. The template allows system admins to define the CPQ data structure into one single worksheet. Holding information for product master, product features and product options. This template also take inputs on pricing relevant to each product and in multiple currencies.

TRANSFORM DATA

As a next step system admin needs to upload the updated template into Propel utility initiate transform & load process

LOAD DATA

As per the final step the utility will read the information in the template and distributes the relevant data into multiple Salesforce CPQ objects like: Product2, Product Features, Product Option, Pricebook2, PricebookEntry

